



Navigating HR Tech Adoption at Your Company

Presented by:

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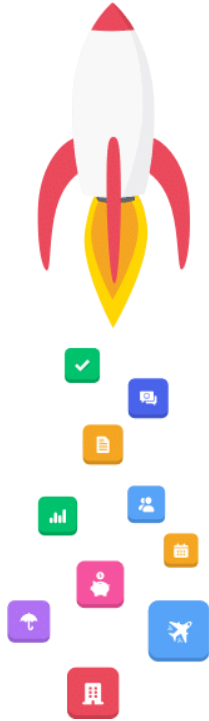
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About GoCo

Our mission is to help small businesses spend **less time on manual HR tasks**, so they can focus on growing **happier, more productive teams**



Agenda

- What is HR Technology
- Benefits of Adopting HR Technology
- Potential Roadblocks/Areas of Concern
- How To Create An Effective Rollout Plan for Implementing a New HR Tech System





What Is HR Technology

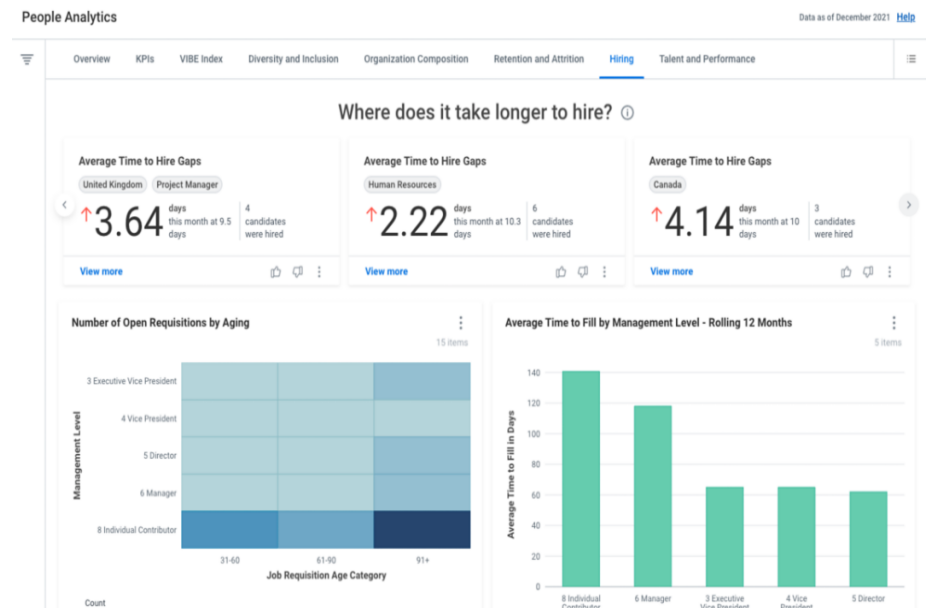
Section 1

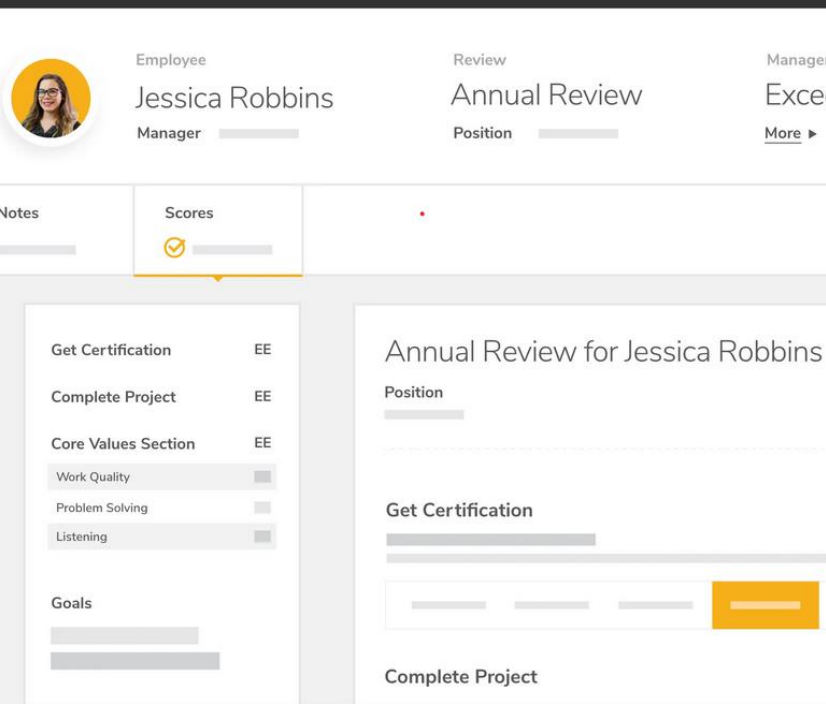
Definition: HR Tech

- HR technology (human resources technology) is an umbrella term for software and associated hardware for automating the human resources function in organizations.
- It includes employee payroll and compensation, talent acquisition and management, [workforce analytics](#), [performance management](#), and [benefits administration](#).

Necessary Analytics Needed by HR

- Workforce Analytics
 - Combination of software and methodology that applies statistical models to worker-related insights that impact your business
 - People analytics
 - Talent retention
 - Talent acquisition
 - Learning analytics





The screenshot shows a user interface for a performance management system. At the top, there's a header with a profile picture of Jessica Robbins, her name, and roles: Employee, Manager, Review, Annual Review, and Position. Below this, there are tabs for Notes and Scores. The Scores tab is active, showing a progress bar with a checkmark. On the left, there's a sidebar with sections: Get Certification (EE), Complete Project (EE), Core Values Section (EE), Work Quality (progress bar), Problem Solving (progress bar), Listening (progress bar), and Goals (progress bars). The main content area is titled 'Annual Review for Jessica Robbins' and shows a 'Get Certification' section with a progress bar and a 'Complete Project' section with a progress bar.

Performance Management Software

- Performance management software is designed to track the performance of employees in a manner that is consistent and measurable
 - Motivates and engages employees regarding performance expectations
 - Reviews, engagement surveys and goal tracking
 - Auto-enrollment for training, content delivery and skill development
 - Hiring reports, collaborative hiring and sourcing
 - Monitor trends, identify opportunities and take action

Performance Management

[pər-ˈfɔrmən(t)s ˈmɑ-nij-mənt]

A corporate management tool that helps managers monitor and evaluate employees' work.

Key Processes of a Performance Management System

There are 4 stages in a performance management cycle:



Performance Management System Components



Objectives and
goal setting



Ongoing
communication



Performance
review



Recognizing good
performance



Feedback and
suggestions



Learning and
development

Benefits Administration Technology

- Benefits administration is the process of managing and implementing the employee benefits program
 - Shop for plans
 - Roll out the plan
 - Manage the plan
 - Maintain compliance tasks



Benefits of Adopting HR Technology

Section 2

Pros and Cons of Automating HR

Pros

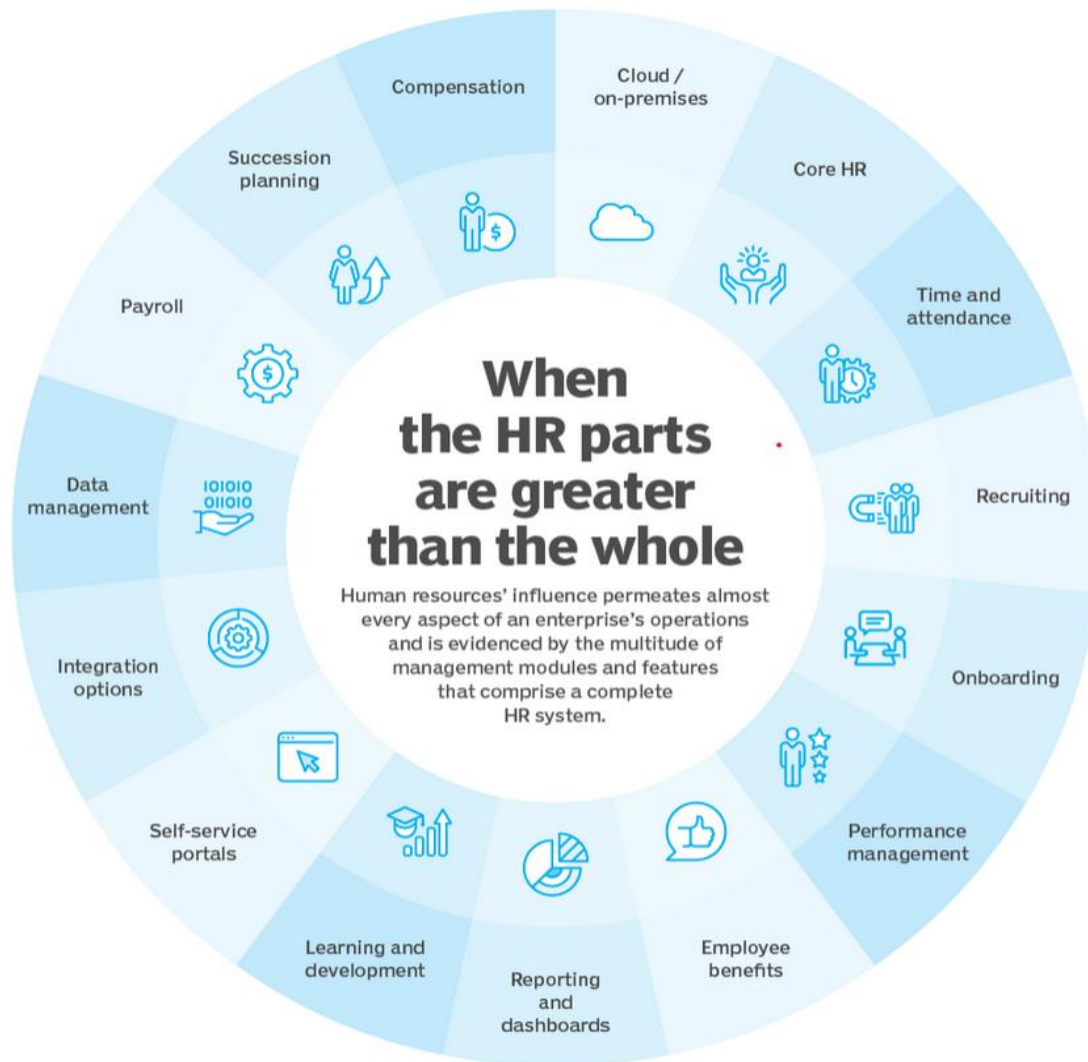
- Reduces Cost
- Increases Productivity
- Streamlines Recruitment

Cons

- Requires Training
- Curtails Human Interaction



15 Must-Have HR Software Features and System Requirements



15 Must-Have HR Software Features and System Requirements

1. Cloud-based vs. on-premises

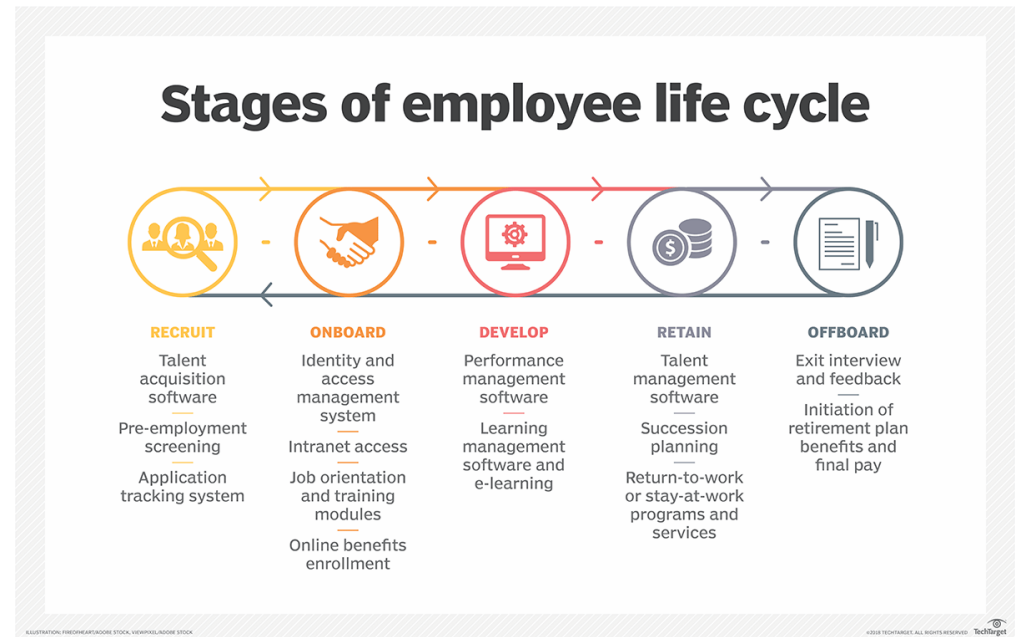
2. Core HR

- Centralized database
- All the necessary employee information
- Ability to create custom fields
- Role-based security
- Future-dated and back-dated change tracking
- Meet all government compliance requirements
- Non-employee data

3. Time and attendance

15 Must-Have HR Software Features and System Requirements

4. Recruiting
5. Onboarding
6. Performance management
7. Employee benefits
8. Reporting and dashboards
9. Learning and development



15 Must-Have HR Software Features and System Requirements

10. Self-service portals

11. Integration options

12. Data management

13. Payroll

14. Succession planning

15. Compensation



Potential Roadblocks/Areas of Concern

Section 3

What Happens If HR Tech Fails?

- Disparate, clunky platforms that result in inadequate data and reporting
- Expensive, time-consuming IT support and add-ons
- Manage multiple vendors
- Lack of scalability
- Compliance issues
- Insecure data storage or transmission
- Inability to view information on any device



How To Create An Effective Rollout Plan for Implementing a New HR Tech System

Section 4

Types of HR Software

- Human Resource Management System (HRMS)
- Human Resource Information System (HRIS)
- Human Capital Management (HCM)

These comprehensive suites of HR software include the following categories of software modules:

- **Core HR** (benefits, employee records, payroll, etc.)
- **Talent Management** (compensation, learning, performance, recruitment, succession)
- **Workforce Management** (scheduling, time and attendance)
- **Service Delivery** (employee and manager self-service, help desks)

Keys For Evaluating HR Software



Create a strategy to evaluate HR tools



Assemble a cross-disciplinary buying team



Identify your requirements



Identify potential vendors



Send a request for proposal (RFP) to the shortlist of vendors



View demos



Read case studies

Create A HR Software Buying Team



Sponsor



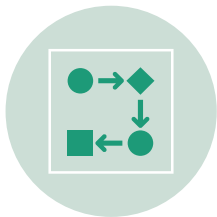
Selection Manager



Selection Advisor



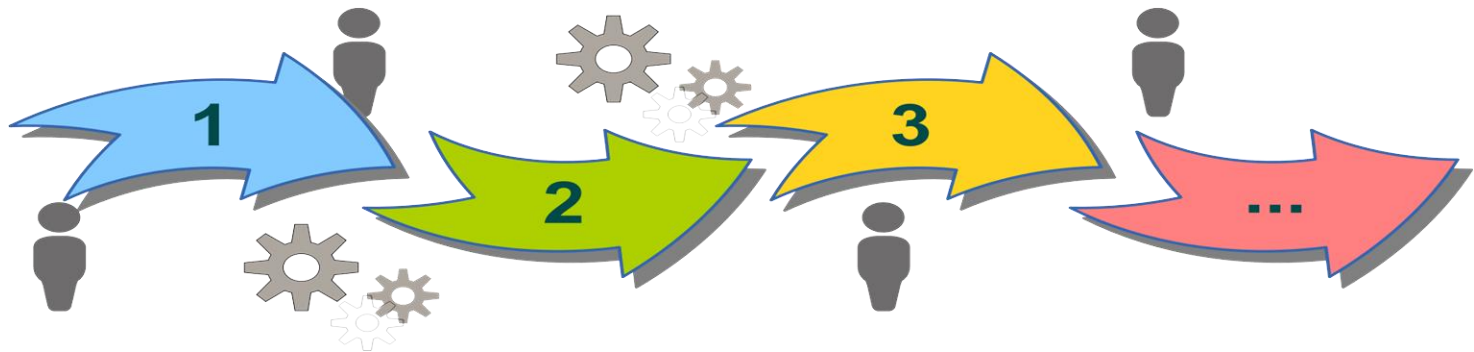
Subject Matter
Experts



Demo Team

Building Your Case

1. Requirements gathering
2. Systems assessment
3. Templating
4. Benefits measurement
5. ROI calculation
6. Audience identification



Building Your Case

Build a business case for an HR system



GATHER HR REQUIREMENTS Get employee feedback about HR processes and systems and measure their efficiency.



ASSESS YOUR CURRENT SYSTEM Analyze whether it can still meet your needs or new software is needed to address its shortcomings.



START BUILDING THE CASE Draw on the collected data and requirements. If your organization requires a template, use it.



IDENTIFY AND QUANTIFY BENEFITS Estimate the time, labor and cost savings from improvements like reduced data entry or faster approvals and reporting.

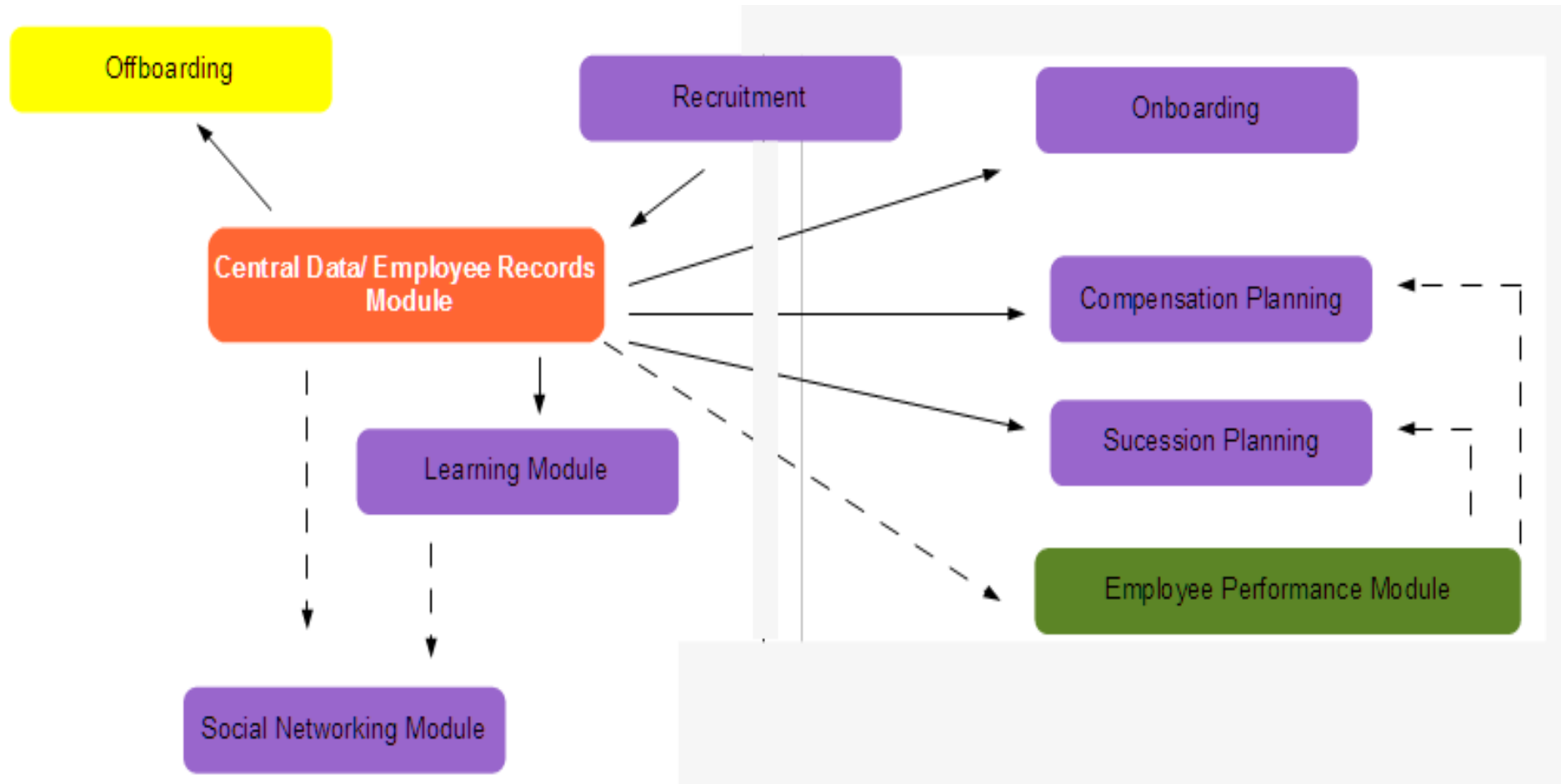


FOCUS ON ROI Prepare a solid quantitative analysis and be ready to defend it.



KNOW YOUR AUDIENCE Identify the unique needs of executives, finance, legal, HR and other key groups to build support and counter opposition.

Implementation Process



Smart System Design

- System configuration
 - Mandatory fields
 - Duplicated information
 - Unnecessary fields
 - Value adding systems
- Over-customization
- Security and integration protocols



Long-Term Considerations



FUTURE

- Identify personnel in charge of project “ownership”
- Plans need to be adhered to as closely as possible
- Once the system is in place – it needs to be continually monitored

Thank You for Your Participation