

HELPING HR: HOW TO WIN MANAGEMENT BUY IN FOR HR INITIATIVES

W/ STEVE PRUNEAU - CHIEF OF CONSULTING OPERATIONS AND HRIS SOLUTION ARCHITECT AT FREE AGENT SOURCE INC

OCTOBER 11, 2022 AT 11:00 AM PST, 2:00 PM EST, 7:00 PM BST

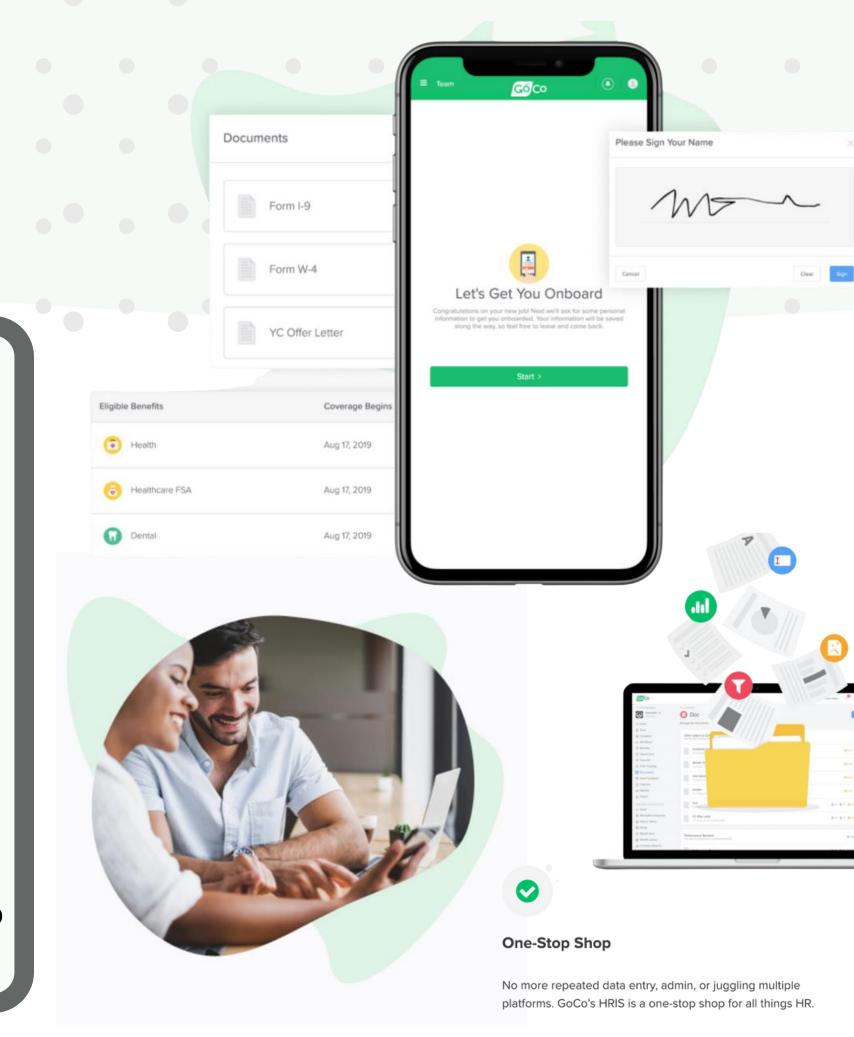


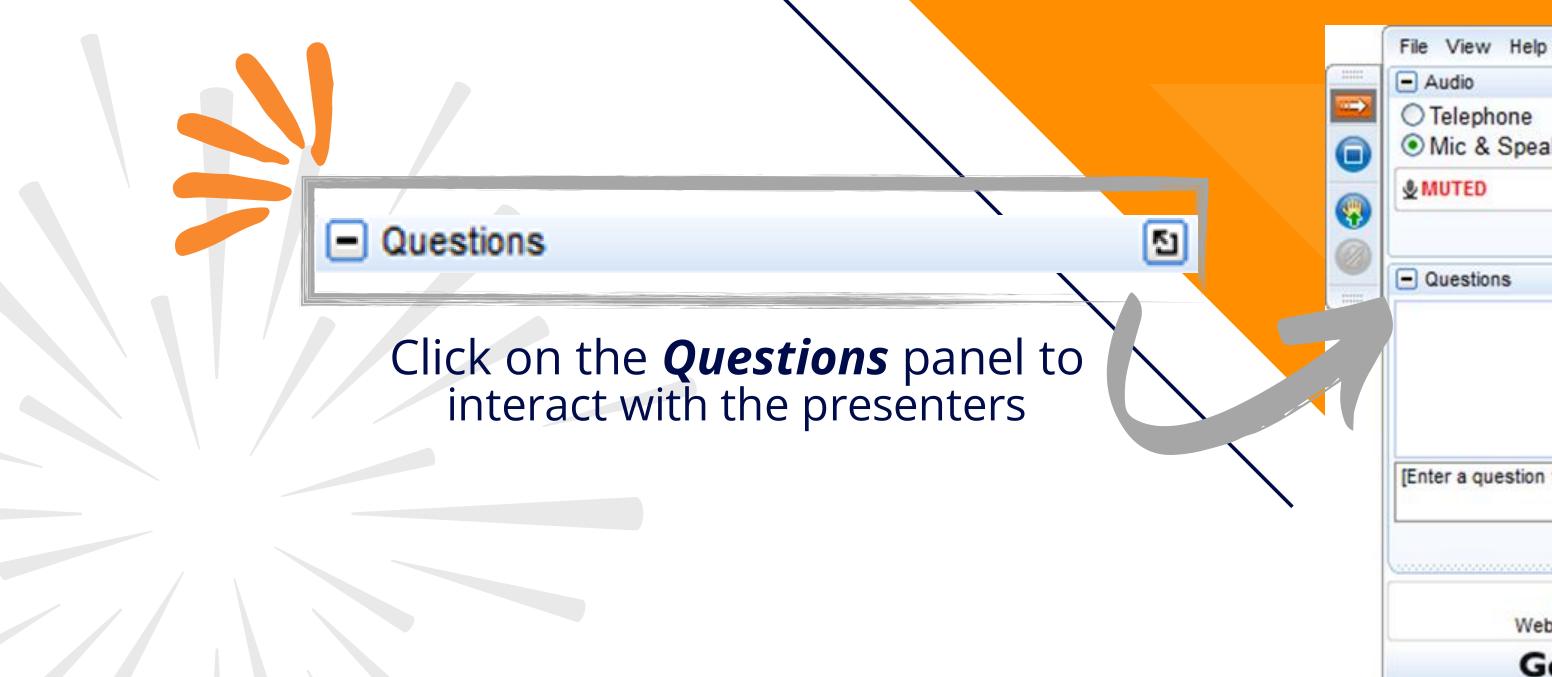


Our mission at GoCo is to help small businesses spend less time on manual, painful, and complex HR tasks, so they can focus on growing happier, more productive teams. We hope by doing so, we can empower companies to focus on their own employees and mission.

Backed by notable investors such as Salesforce Ventures and featured as the #1 HR platform in Forbes, Huffington Post, and Entrepreneur Magazine, GoCo is delivering a more delightful workplace to thousands of businesses and their employees.

Learn more about what separates us from the pack at goco.io





TO USE YOUR COMPUTER'S AUDIO:

When the webinar begins, you will be connected to audio using your computer's microphone and speakers (VoIP). A headset is recommended.

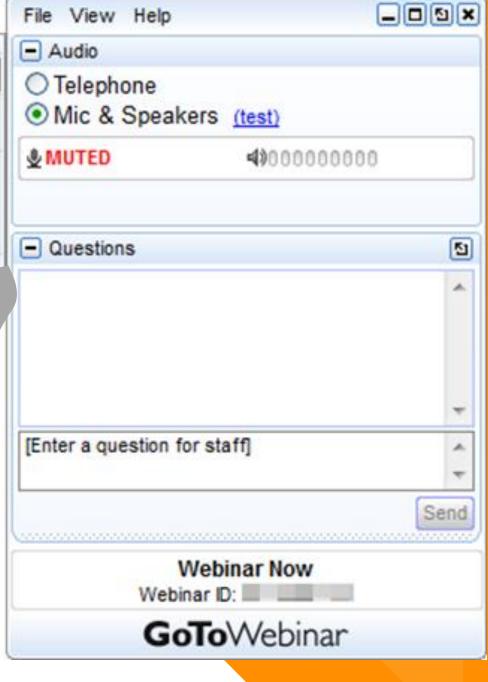
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You must select "Use Telephone" after joining and call in using the numbers below.

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- GROWTH RATE of the company
- CULTURE of the company
- RISK response of the executive sponsor(s)



Ownership: Investor Influence

Management can run it as though it's their company.

Publicly Traded on a Stock Exchange Private Investor
Group
or
Closely Held

Management is hyper-focused on investor priorities.

Family Owned or One Owner

Startup with Venture Capital

Weak

Strong





AT&T

Telecommunications company :



AT&T Inc. is an American multinational telecommunications holding company headquartered at Whitacre Tower in Downtown Dallas, Texas. It is the world's largest telecommunications company by revenue and the third largest provider of mobile telephone services in the U.S. Wikipedia

Customer service chat: Online Chat

Stock price: T (NYSE) \$14.89 -0.01 (-0.10%)

Oct 11, 12:44 PM EDT - Disclaimer Headquarters: Dallas, TX

CEO: John T. Stankey (Jul 1, 2020-)

Founded: October 5, 1983, Delaware

Revenue: 168.9 billion USD (2021)

Founders: Alexander Graham Bell, Gardiner Greene

Hubbard

Subsidiaries: AT&T Corporation, AT&T

Communications, MORE

SURGERY PARTNERS NAME: Surgery Partners **REGIONS:** Americas INDUSTRY: Healthcare YEAR: **2017** Surgery Partners is a leading operator of outpatient and short stay surgical facilities. Bain Capital Healthcare We have built one of the largest and deepest healthcare investing teams in the world. Click here to read more about the breadth and legacy of our efforts. View company website

Private Investor

Group

or

Closely Held

CLOSE (X)

Kohler Co., founded in 1873 by John Michael Kohler, is an American manufacturing company based in Kohler, Wisconsin. Kohler is best known for its plumbing products, but the company also manufactures furniture, cabinetry, tile, engines, and generators. Wikipedia EVANS WE CARE V NEWS CONTACT US

Kohler Co. <

Manufacturing

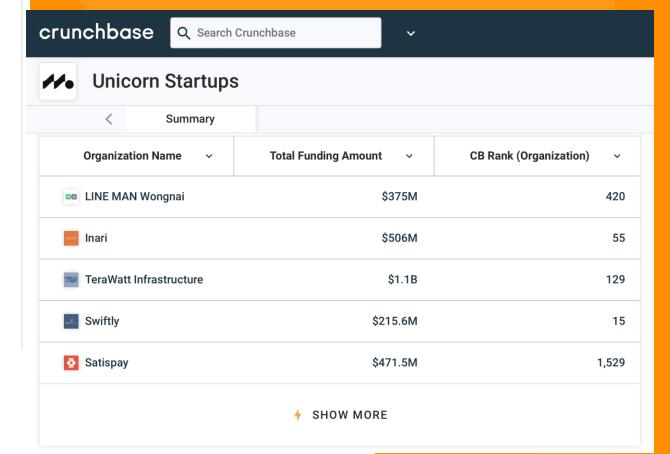
company

THE BOLD LOOK **OF KOHLER**



FAMILY-OWNED SAN DIEGO HOTELS Welcome to Evans Hotels

Family Owned or



One Owner

Startup with **Venture Capital**

Publicly Traded on a Stock Exchange













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Growth Rate

Preserve capital.

Make us more efficient.

Mature Established Company Get more revenue!

Build capacity.

New Company Industry Disruptor

Lower Growth

Higher Growth







Preserve capital.

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Mature Established Company Get more revenue!

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New Company Industry Disruptor

Lower Growth

Higher Growth



Investor + Growth Profile

Stronger Investor Influence

Weaker Investor Influence FAMILY BUSINESS
ONE OWNER
EMPLOYEE OWNED

Build the company to run for a generations. Preserve capital. Create steady revenue in all economic conditions.

STARTUP

Get more customers. Get more revenue. Build capacity for scale.

PUBLIC COMPANY

Make the executive sponsor look good – why your initiative is a wise decision. Make the company more efficient.

PRIVATE EQUITY

Build capacity to handle more customers. Usually: build for long term.

Lower Growth

Higher Growth







- GROWTH RATE of the company
- CULTURE of the company
- RISK response of the executive sponsor(s)



Culture of the company

Blame someone for failure.

Never look bad.

Blame

We are innovative.
We take risks.
We learn from failure.

Collaboration

Avoid Risk

Calculated Risks







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Risk Tolerance of the Executive Sponsor

I need this job.

Got to hang-on until retirement.

Survivor

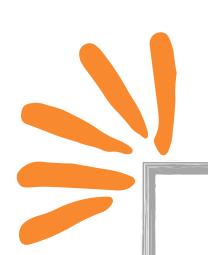
I thrive on accomplishment.
I love to build great teams
and great companies.

Adventurer

Avoids Risk Values Financial security

Calculated Risks Get things done





Executive Sponsor Tolerance for Risk



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Collaboration

Blame

COMPANY is COLLABORATIVE EXECUTIVE is CAUTIOUS

Get buy-in of Executive Sponsor's peers. Run a pilot implementation with a small group of people. Optional: hire an independent consultant.

INNOVATORS & ADVENTURERS

Let's try it. If it doesn't work, we'll do something else. Optional: hire independent consultants and get it done.

MAKE SAFE DECISIONS

Avoid risk. Resist change. Don't make me feel exposed. Schedule meetings to get approval of others. Document everything. Hire a big-name consulting firm in case it doesn't consulting firm. go well.

SMALL INCREMENTAL WINS

Build alliances. Take calculated risks that earn confidence of other departments. Run pilot programs with friendly departments. Optional: hire a

Survivor

Adventurer

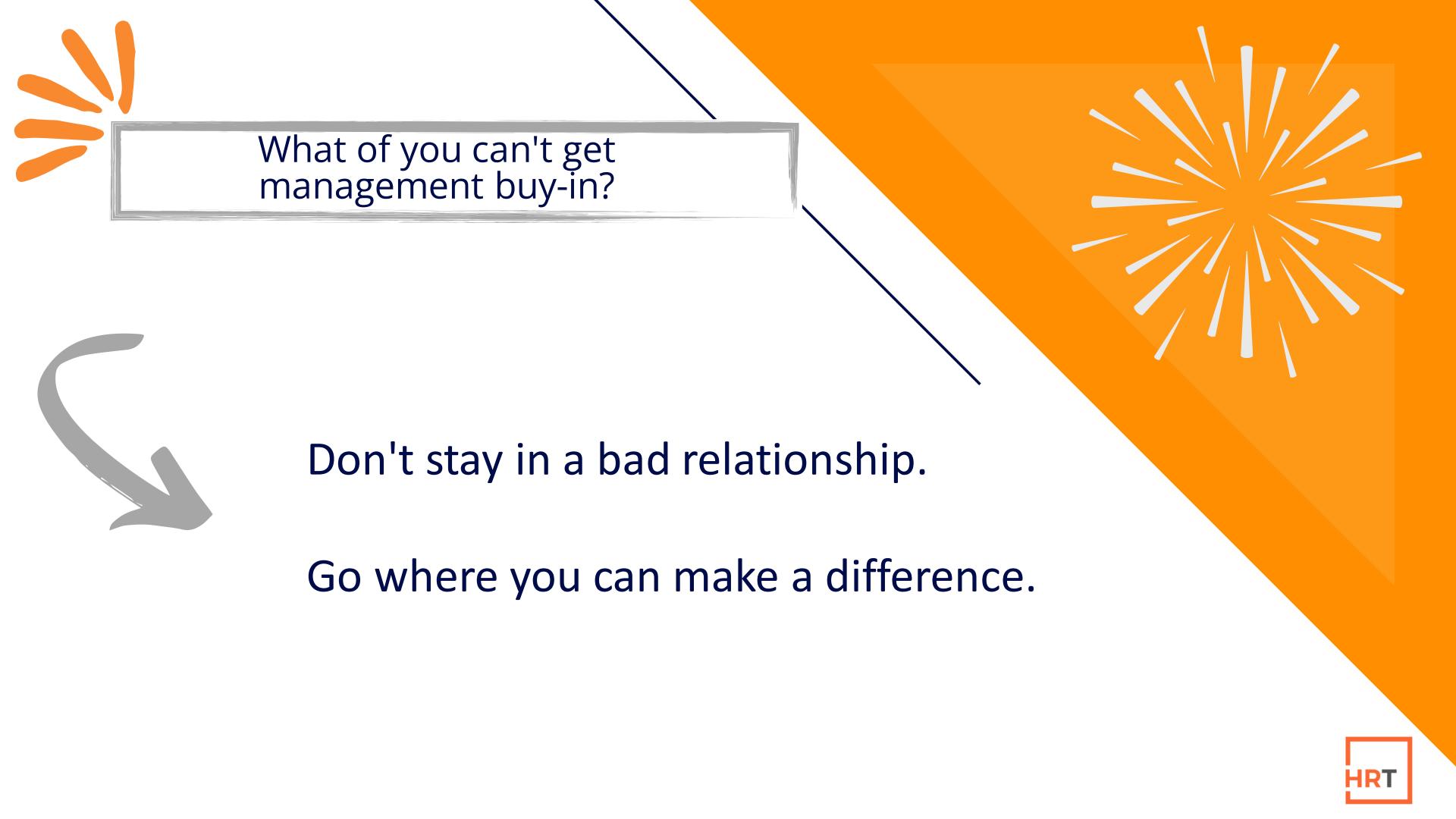
Executive Sponsor





- Describe the policy or technology solution for which you need management buy-in.
- List the following, but no need to reveal your company name:
 - OWNERSHIP of the company
 - GROWTH RATE of the company
 - CULTURE of the company
 - RISK response of the executive sponsor(s)

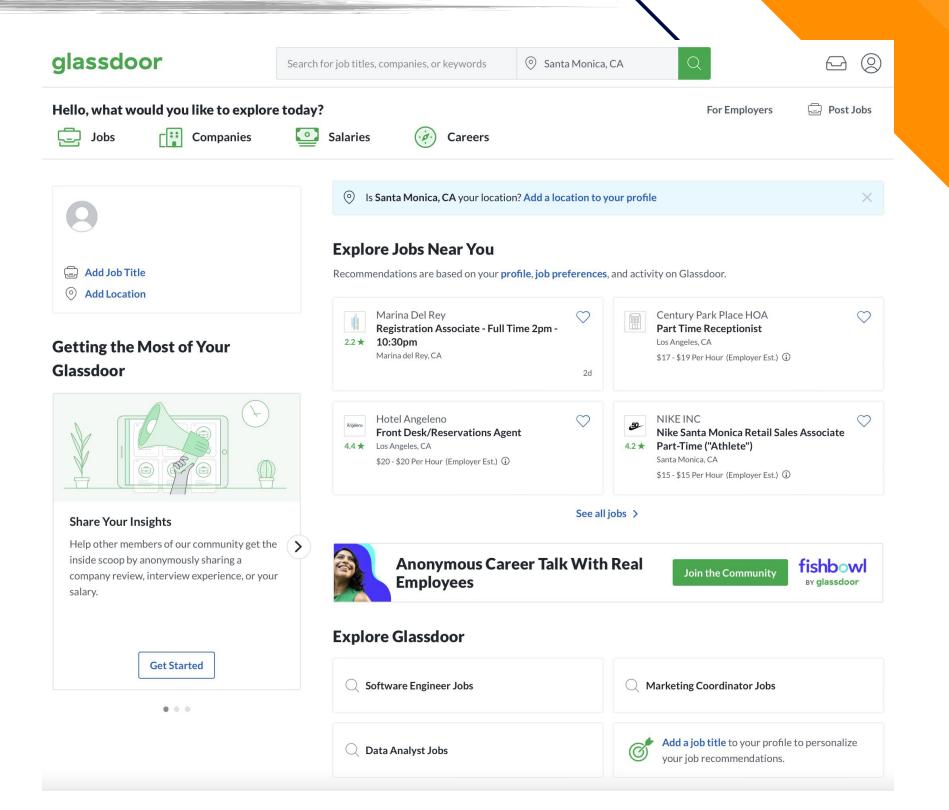




What of you can't get management buy-in?

glassdoor



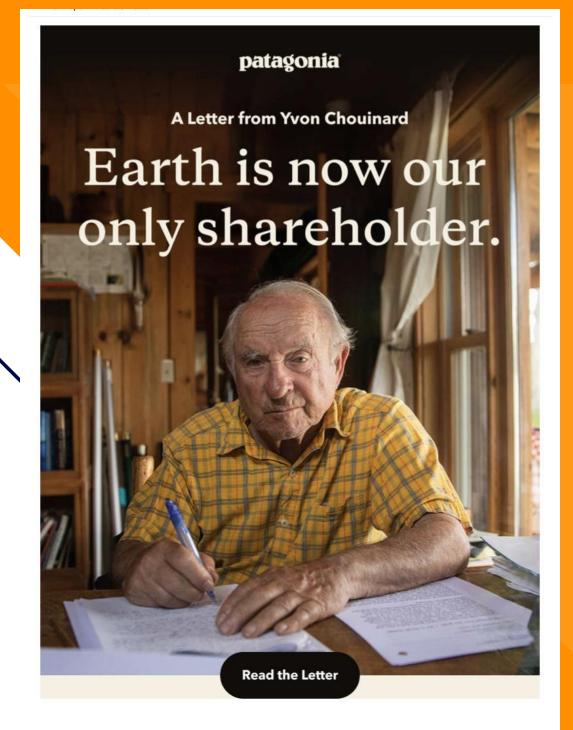








- Find a company on a path of improvement and sustainability for all:
 - Customers
 - Employees
 - Community



For years, we looked for a way to lock in Patagonia's purpose and unlock more value to fight the environmental crisis.

Well, we did it.





Q&A



Steve Pruneau

Chief of Consulting Operations and HRIS solution architect at Free Agent Source Inc.



LinkedIn.com/in/stevepruneau/



FreeAgentSource.com



Rayvonne Carter

Webinar Coordinator, Human Resources Today



LinkedIn.com/in
/rayvonnecarter/



humanresources today.com



Simplicity!

- Your company is a marketplace for work
- Simpler policies
- Employee self-service
- Easier apps: onboarding, employee scheduling, hours worked, payroll, HR, benefits

